TRANSFORM WITH HYBRID PORTFOLIO, AGILE PLANNING & VALUE STREAM MANAGEMENT

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Building the Future of Connected Work



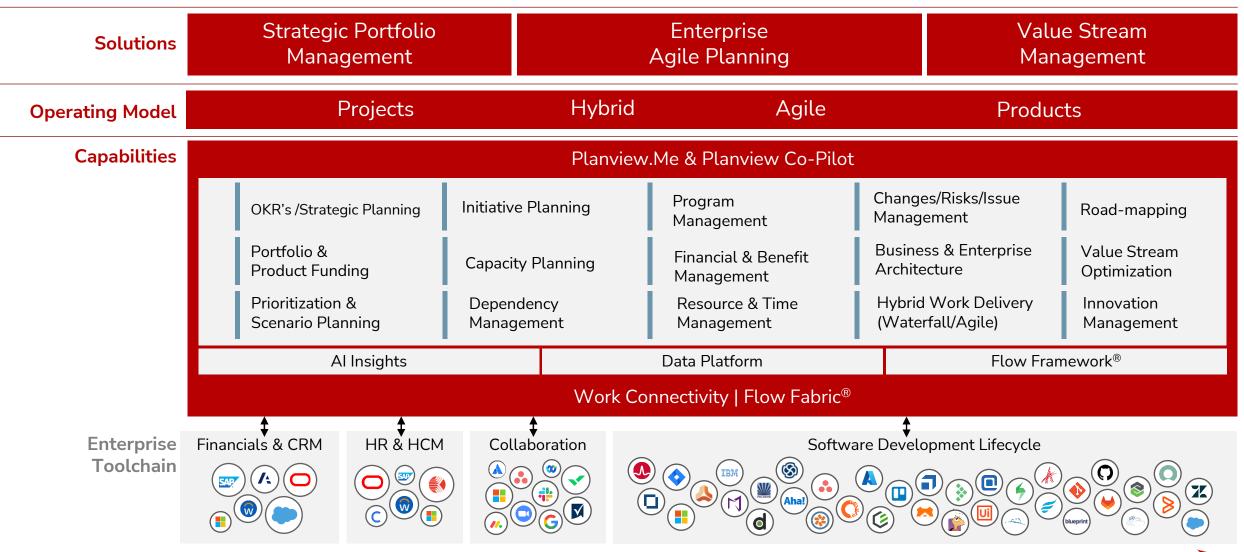
Operationalise and break down long term strategic plan.

Set key improvement metrics around OKR's, Flow and customer centric value drivers After demand capture process, create and run what if scenario planning prioritisation models to balance financial and resource/team demand versus capacity aligned to strategy

Plan manage and deliver the work, resources and associated risks. Integrated view of actual costs from ERP and integration to Work Mgmt tools to see alignment of work performed versus financial status Manage and track progress on projects/products/ initiatives and results measure against strategic planned objectives and goals



The Planview Platform





A Leader. A Leader.

Planview named a Leader in the May 2024 Gartner® Magic Quadrant™ for Strategic Portfolio Management and the September 2023 Gartner® Magic Quadrant™ for Adaptive Project Management and Reporting

> May 2024 Gartner® Magic Quadrant™ for Strategic Portfolio Management

Figure 1: Magic Quadrant for Strategic Portfolio Management

Adaptive Project Management and Reporting Figure 1: Magic Quadrant for Adaptive Project Management and Reporting





2023 Gartner[®] Magic Quadrant[™] for

Source: Gartner

Gartner, Magic Quadrant for Strategic Portfolio Management, John Spaeth,, Daniel Stang, Shailesh Muvera, Zahid Kisa, 28 May 2024

Gartner, Magic Quadrant for Adaptive Project Management and Reporting, Sarah Davies, Kevin Rose, Sean Bankston, 5 September 2023

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Blue-chip Customer Base

Horizontal play, global presence with growing levels of executive sponsorship (CIOs, Chief Digital Officers, Chief Transformation Officers, Chief Strategy Officers, Chief Financial Officers)

Financial Services	Technology	Consumer / Retail	Public Sector	Energy and Utilities	Manufacturing	Insurance	Healthcare	Life Sciences	Other
CommonwealthBank	IBM	endeavour group	WAKA KOTAHI NZ TRANSPORT AGENCY	ВНР	Fonterra Dairy for life	Вира	ST VINCENTS HEALTH AUSTRALIA	ZIMMER BIOMET	TOLL
ASB	NTT Group	Unilever	NSW GOVERNMENT	Energy Australia	FLOWSERVE	AID.	ST JOHN OF GOD Health Care	Abbott Nutrition	-D #L=
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	NCTWORKS		Work	HODIZON	Dow	MetLife	Lifeblood®	U NOVARTIS	_
NatWest	DELL	Keurig DrPepper	New Zooland DEFENCE FORCE TO CHARLES TO CHARLES MANY WEZAWY SMERGEN	HORIZON POWER	SIEMENS	Allianz (ll)	Wellmark.	NUVASIVE	Emirates
RBC				edf	• A P T I V •		PREMERA	BA	
JPMorgan Chase & Co.	SILICON LABS	CANADIAN	PURDUE	Suburban Propane	PPG	TIAA	Blue Cross Blue Shield of Michigan	B A B B A B A E R	ups
-Na		DIAGEO	500 00 Th	Propane	FLUOR	Munich RE		0000	
Frost	motorola	CARMAX	Qurous	ONEOK	Lubrizol	Nationwide [*]	of North Carolina	abbvie	at&t
Financial Group	O NCR	dyson	VANDERBILT UNIVERSITY	V		Tution III	PARKVIEW HEALTH		
Financial Group	••••		Ontario 😚	O Xcel	JAGUAR	 Manulife		sanofi	BNSF
CIBC •	FIS	P&G	_		ABB	,,, i iaiiaiii	MASSACHUSETTS	Thermo Fisher SCIENTIFIC	
◆ HSBC	flex	CONAGRA	TE TAI OHANGA THE TREASURY	Chevron	. Tetra Pak®	Z URICH [°]	FRESENIUS MEDICAL CARE	<i>s</i> tryker [,]	XPO Logistics

