

# TRANSFORM WITH HYBRID PORTFOLIO, AGILE PLANNING & VALUE STREAM MANAGEMENT

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# Building the Future of Connected Work

**Focus** on **what matters most**

**&**

**Empower** teams to do their **best work**

## Strategy



Operationalise and break down long term strategic plan.

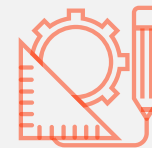
Set key improvement metrics around OKR's, Flow and customer centric value drivers

## Planning



After demand capture process, create and run what if scenario planning prioritisation models to balance financial and resource/team demand versus capacity aligned to strategy

## Delivery



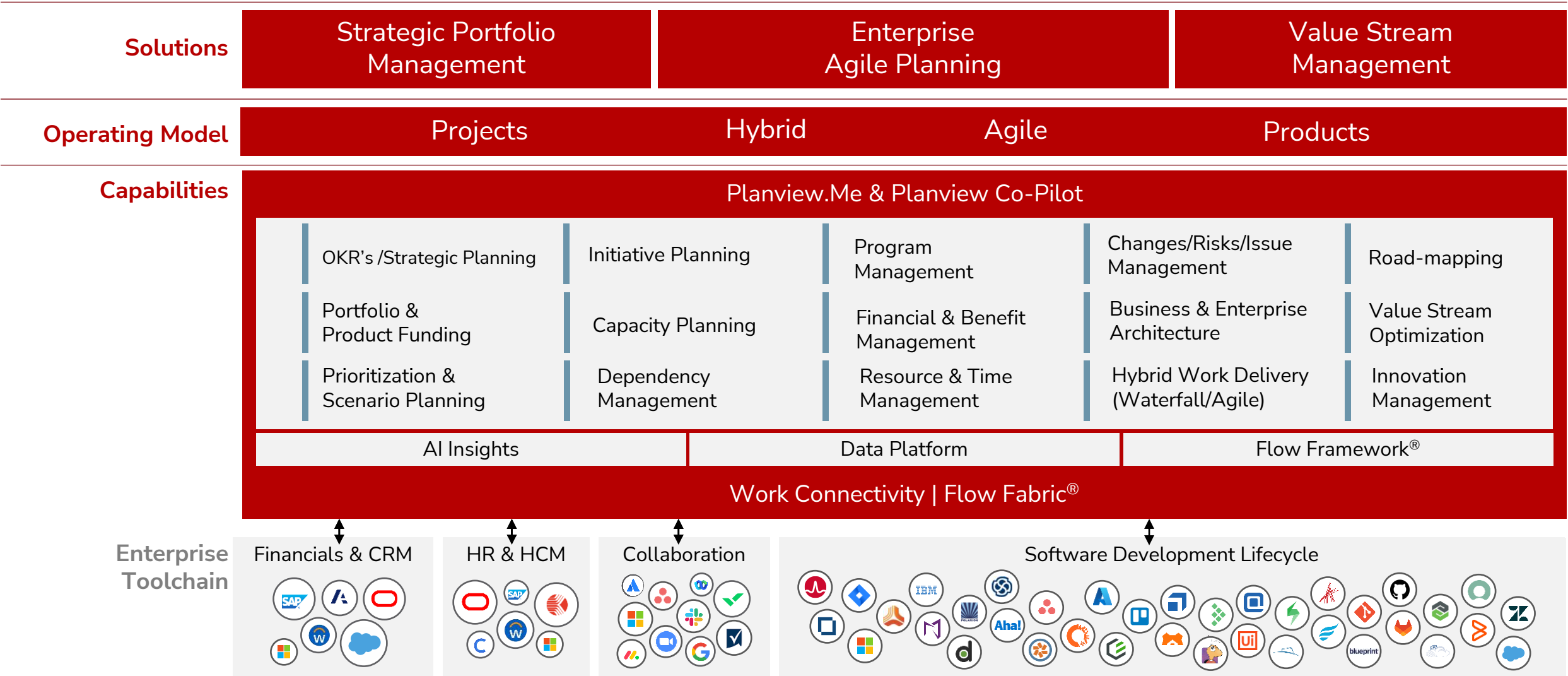
Plan manage and deliver the work, resources and associated risks. Integrated view of actual costs from ERP and integration to Work Mgmt tools to see alignment of work performed versus financial status

## Results



Manage and track progress on projects/products/ initiatives and results measure against strategic planned objectives and goals

# The Planview Platform



# A Leader. A Leader.

Planview named a Leader in the May 2024 Gartner® Magic Quadrant™ for [Strategic Portfolio Management](#) and the September 2023 Gartner® Magic Quadrant™ for [Adaptive Project Management and Reporting](#)

## May 2024 Gartner® Magic Quadrant™ for Strategic Portfolio Management

Figure 1: Magic Quadrant for Strategic Portfolio Management



Source: Gartner (May 2024)



## 2023 Gartner® Magic Quadrant™ for Adaptive Project Management and Reporting

Figure 1: Magic Quadrant for Adaptive Project Management and Reporting



Source: Gartner

Gartner, [Magic Quadrant for Strategic Portfolio Management](#), John Spaeth., Daniel Stang, Shailesh Muvera, Zahid Kisa, 28 May 2024

Gartner, [Magic Quadrant for Adaptive Project Management and Reporting](#), Sarah Davies, Kevin Rose, Sean Bankston, 5 September 2023

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# Blue-chip Customer Base

Horizontal play, global presence with growing levels of executive sponsorship  
 (CIOs, Chief Digital Officers, Chief Transformation Officers, Chief Strategy Officers, Chief Financial Officers)

| Financial Services | Technology | Consumer / Retail | Public Sector | Energy and Utilities | Manufacturing | Insurance | Healthcare | Life Sciences | Other |
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